

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

W.R. GRACE & CO., *et al.*,

Debtor.

Chapter 11

Case No. 01-01139 (JKF)

Jointly Administered

Ref. Nos. 26154, 26155 & 26289

NOTICE OF APPEAL

Claimants injured by exposure to asbestos from the Debtors' operations in Lincoln County, Montana (the "Libby Claimants"),¹ pursuant to 28 U.S.C. § 158(a), and in accordance with Fed. R. Bankr. P. 8001, 8002, and Del. Bankr. L.R. 8001-1, hereby appeal from the Order Confirming First Amended Joint Plan of Reorganization as Modified through December 23, 2010, and Recommending that the District Court Enter an Order Issuing and Affirming this Order and Adopting Recommended Findings of Fact and Conclusions of Law entered by the Hon. Judith K. Fitzgerald on January 31, 2011 (Docket No. 26155, as amended on February 15, 2011 by Docket No. 26289, hereafter the "Confirmation Order") and the Memorandum Opinion Regarding Objections to Confirmation of First Amended Joint Plan of Reorganization and Supplemental Findings of Fact and Conclusions of Law entered by Judge Fitzgerald on January 31, 2011 (Docket No. 26154, as amended on February 15, 2011 by Docket No. 26289, hereinafter the "Memorandum Opinion") (the Confirmation Order and the Memorandum Opinion are referred to collectively as the "Confirmation Orders"). A copy of the Confirmation Orders is attached hereto.

¹ As identified in the Amended and Restated Verified Statement of Cohn Whitesell & Goldberg LLP and Landis Rath & Cobb LLP Pursuant to Fed. R. Bankr. P. 2019 [Docket No. 24713], as it may be amended and restated from time to time.

The names of all parties to the Order appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

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